



**DIRECCIÓN GENERAL DE CRÉDITO PÚBLICO
MINISTERIO DE HACIENDA
REPÚBLICA DOMINICANA**

**Auction Invitation
SINGLE PRICE COMPETITIVE AUCTION**

I.- AUCTION CONDITIONS

Target Audience: General Public	
Auction Date	December 28, 2020
Settlement Date	T+2 through CEVALDOM, Wednesday 30 December of 2020
Offers Reception Schedule:	9:00 A.M. - 1:00 P.M.
Allocation Type:	Single Price
Quotes:	Clean Price with 4 decimal places
Settlement Type:	Dirty Price with 4 decimal places
Auction Platform	Bloomberg
Results Notification:	On T+1 each participant will be notified of the award of offers by the Bloomberg platform.
Notice of Consolidated Results:	The results will be published on the Crédito Público website and through the Bloomberg platform.

II. CHARACTERISTICS OF THE ISSUANCE

ISIN	DO1005207217
Series	MH1-2030
Maturity	10 years
Issuance Date	January 11, 2020
Maturity Date	January 11, 2030
Issuance Amount	RD\$29,993,600,000.00
Auction Amount	RD\$9,500,000,000.00
Amount Available for Placement	RD\$9,500,000,000.00
Coupon Rate	10.3750%
Days to Maturity	3299
Days of Accumulated Interest	173
Periodicity	2
Amortization Type	Bullet
Minimum Amount	RD\$1,000,000.00
Allocation Multiple	RD\$100,000.00
Issuance Type	Dematerialized
Custodian Entity	CEVALDOM

For questions please call +1 (809) 687-5131 exts: 2247 and 2358 or email: infosubastas@creditopublico.gov.do